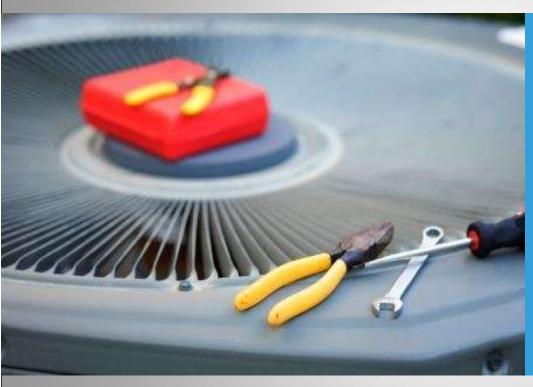


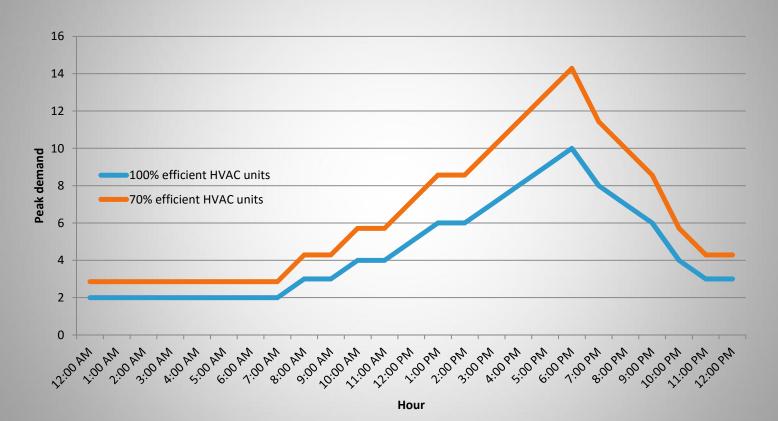
Presented by
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The HVAC Problem



- 90% of HVAC systems are inefficient
- All are in constant state of decline
- No feedback data
- No analytics

70% HVAC efficiency → 43% Increased Peak



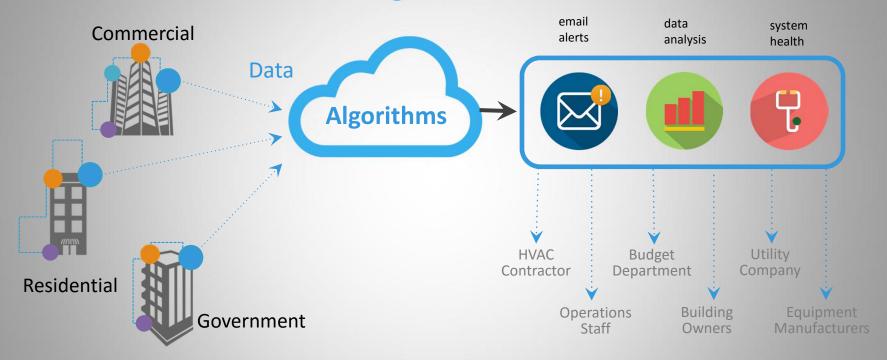
The Solution



VS.



How exyBox Works



Proprietary, Patentable Hardware





Team

Randy Roy Joe Mearman John Robinson Ryan Elwell Dan Yeager Energy industry vet Electrical Engineer Controls engineer Software Engineer Power engineer Data scientist Project management • Software/hardware Hardware and Hardware/logic Startup successes • Channel development • R&D electronics design MBA expert

Advisors

Craig Shealy	Mike Subelski	Tony Bagdon	Mike Payne	Jim Rice
 Microsoft Nextel Grew business to \$2 billion revenue Channel management Startup successes Investment banking 	 Full Stack software developer Multiple successful exits 	 Startup experience Internet marketing expertise Works at the intersection of product design and marketing 	 Legal Energy startup success Finance and commercial structure 	 CEO successful Solar business former Wall Street exec